

Bank X: Abiliti Timeline

Completion Date	Milestone	Resource	Status
TBD	Receive Welcome email	<bank name> and Fiserv	Complete
TBD	Attend Kickoff and Training meeting	<bank name> and Fiserv	Scheduled
TBD	Attend Abiliti Mobile kickoff meeting	<bank name> and Fiserv	Scheduled
TBD	<delete if URL already delivered>Receive URL Deliver email	<bank name>	Scheduled
TBD	<delete if URL already delivered>Attend Web and Mobile training	<bank name> and Fiserv	Scheduled
<URL training> - <live-7>	Abiliti Web and MobileTesting	<bank name>	Scheduled
<URL training+14 days>	Start Friends and Family deployment	<bank name>	Scheduled
TBD	Determine anticipated Live Date	<bank name> and Fiserv	Scheduled
TBD	<delete if Fiserv hosted> Contact webhost vendor to update website with Abiliti URL	<bank name>	Scheduled
TBD	- Complete marketing and client communication plans - Submit finalized Terms and Conditions	<bank name>	Scheduled
TBD	Complete staging URL testing	<bank name> and Fiserv	Scheduled
TBD	- Verify testing complete - Submit completed and signed Readiness Agreement to <IA> <delete if Fiserv Hosted>- Confirm Webhost vendor is scheduled - Execute marketing and client communication plan - Verify live schedule	<bank name> and Fiserv	Scheduled
TBD	Confirm and review Live Date schedule	<bank name> and Fiserv	Scheduled
TBD	Attend recurring team calls <time> <time zone> - <KO + 1wk> - <+2 wks> - <+2 wks> - <+2 wks>	<bank name> and Fiserv	Scheduled
TBD	Attend Live Preparation Meeting - Go live reminders - Review live schedule	<bank name> and Fiserv	Scheduled